

Fill in this information to identify your case:

United States Bankruptcy Court for the:

Northern District of Texas

Case number (if known): _____ Chapter **11**

☐ Check if this is an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

06/22

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and the case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1.	Debtor's name	<u>Eve Financial, Inc.</u>	
<hr/>			
2.	All other names debtor used in the last 8 years <small>Include any assumed names, trade names, and <i>doing business as</i> names</small>	<hr/> <hr/> <hr/> <hr/> <hr/>	
<hr/>			
3.	Debtor's federal Employer Identification Number (EIN)	<u>84-3834119</u>	
<hr/>			
4.	Debtor's address	Principal place of business	Mailing address, if different from principal place of business
		<u>1261 S 820 E #200</u> <small>Number Street</small>	<u>2701 N Thanksgiving Way #100</u> <small>Number Street</small>
		<u>American Fork</u> <u>UT</u> <u>84003</u> <small>City State Zip Code</small>	<u>Lehi</u> <u>UT</u> <u>84043</u> <small>City State Zip Code</small>
			Location of principal assets, if different from principal place of business
		<u>UTAH</u> <small>County</small>	<u>2845 Summerdale Dr.</u> <small>Number Street</small>
			<u>Hurst</u> <u>TX</u> <u>76054</u> <small>City State Zip Code</small>
<hr/>			
5.	Debtor's website (URL)	<u>https://www.eve.co/</u>	
<hr/>			

Debtor

Eve Financial, Inc.

Name

Case number (if known)

6. Type of debtor

- ☒ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
- ☐ Partnership (excluding LLP)
- ☐ Other. Specify: _____

7. Describe debtor's business:**A. Check one:**

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
- ☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
- ☐ Railroad (as defined in 11 U.S.C. § 101(44))
- ☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
- ☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
- ☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
- ☒ None of the above

B. Check all that apply:

- ☐ Tax-exempt entity (as described in 26 U.S.C. § 501)
- ☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. § 80a-3)
- ☐ Investment advisor (as defined in 15 U.S.C. § 80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor. See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.**5222****8. Under which chapter of the Bankruptcy Code is the debtor filing?****Check one:**

- ☐ Chapter 7
- ☐ Chapter 9
- ☒ Chapter 11. **Check all that apply:**

A debtor who is a "small business debtor" must check the first sub-box. A debtor as defined in § 1182(1) who elects to proceed under subchapter V of chapter 11 (whether or not the debtor is a "small business debtor") must check the second sub-box.

- ☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D), and its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$3,024,725. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☒ The debtor is a debtor as defined in 11 U.S.C. § 1182(1), its aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$7,500,000, **and it chooses to proceed under Subchapter V of Chapter 11**. If this sub-box is selected, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return, or if any of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
- ☐ A plan is being filed with this petition.
- ☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
- ☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the *Attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11* (Official Form 201A) with this form.
- ☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

- ☐ Chapter 12

Debtor

Eve Financial, Inc.

Name

Case number (if known)

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

If more than 2 cases, attach a separate list.

☒ No☐ Yes. District _____ When MM/DD/YYYY Case number _____District _____ When MM/DD/YYYY Case number _____**10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?**

List all cases. If more than 1, attach a separate list.

☒ No☐ Yes. Debtor _____ Relationship _____District _____ When MM/DD/YYYY

Case number, if known _____

11. Why is the case filed in this district?

Check all that apply:

☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.**12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?**☒ No☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.**Why does the property need immediate attention?** (Check all that apply.)☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard? _____

☐ It needs to be physically secured or protected from the weather.☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).☐ Other _____**Where is the property?**

Number

Street

City

State

ZIP Code

Is the property insured?☒ No☐ Yes. Insurance agency _____

Contact name _____

Phone _____

Debtor Eve Financial, Inc. Case number (if known) _____
Name

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☐ Funds will be available for distribution to unsecured creditors.
- ☒ After any administrative expenses are paid, no funds will be available for distribution to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5,001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated assets

- | | | |
|---|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input checked="" type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|--|--|
| <input type="checkbox"/> \$0-\$50,000 | <input checked="" type="checkbox"/> \$1,000,001-\$10 million | <input type="checkbox"/> \$500,000,001-\$1 billion |
| <input type="checkbox"/> \$50,001-\$100,000 | <input type="checkbox"/> \$10,000,001-\$50 million | <input type="checkbox"/> \$1,000,000,001-\$10 billion |
| <input type="checkbox"/> \$100,001-\$500,000 | <input type="checkbox"/> \$50,000,001-\$100 million | <input type="checkbox"/> \$10,000,000,001-\$50 billion |
| <input type="checkbox"/> \$500,001-\$1 million | <input type="checkbox"/> \$100,000,001-\$500 million | <input type="checkbox"/> More than \$50 billion |

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

17. Declaration and signature of authorized representative of debtor

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on 11/01/2023
MM / DD / YYYY

x /s/ Isaac Freckleton
Signature of authorized representative of debtor

Isaac Freckleton
Printed name

Title Chief Executive Officer

Debtor **Eve Financial, Inc.** Case number (if known) _____
Name

18. Signature of attorney

☒ **/s/ Charlie Shelton**
Signature of attorney for debtor

Date 11/01/2023
MM / DD / YYYY

Charlie Shelton

Printed name

Hayward PLLC

Firm name

7600 Burnet Road, Suite 530

Number Street

Austin

City

TX

State

78757

ZIP Code

(737) 881-7100

Contact Phone

cshelton@haywardfirm.com

Email address

24079317

Bar number

Texas

State

United States Bankruptcy Court

Northern District of Texas

In re **Eve Financial, Inc.** Debtor(s) Case No. _____
Chapter **11**

VERIFICATION OF CREDITOR MATRIX

The above-named Debtor(s) hereby verify that the attached list of creditors is true and correct to the best of their knowledge.

Date: 11/01/2023 **/s/ Isaac Freckleton**
Isaac Freckleton
Signature of Debtor

**Bill Gosling Outsourcing
55 Mulcaster Street,Suite 600
Barrie, Ontario, L4M 0J4**

**Bloom Credit
450 Fashion Ave Ste 1506
New York, NY 10123**

**Carta, Inc.
333 Bush St, Suite 2300
San Francisco, CA 94104**

**CSC Global
251 Little Falls Drive
Wilmington, DE 19808**

**Delaware Trust Corporation
251 Little Falls Drive
Wilmington, DE 19808**

**Ellyn Tacktmann Family Remainder Trust
c/o Winstead, P.C.
Attn: Andrew J. Schumacher and Laney Howard
401 Congress Ave., Suite 2100
Austin, TX 78701**

**Ellyn Yacktmann
c/o Winstead, P.C.
Attn: Andrew J. Schumacher and Laney Howard
401 Congress Ave., Suite 2100
Austin, TX 78701**

**Encina Lender Finance
12540 BROADWELL RD., #1202
Milton, GA 30004**

Excel CFO, Inc.
29 N Park Square, Unit 201
Marietta, GA 30060

Experian
P.O. Box 4500
Allen, TX 75013

First Pryority Bank
10632 S. Memorial
Tulsa, OK 74133

Form Piper
1261 S 820 E
American Fork, UT 84003

Fullstory.com
1745 Peachtree Street NW, Suite N
Atlanta, GA 30309

iLex Consulting Group
8010 Ritter Dr
Mount Juliet, TN 37122

Internet Mastery
11693 San Vicente Blvd # 518
Los Angeles, CA 90049

Jason Subotky
c/o Winstead, P.C.
Attn: Andrew J. Schumacher and Laney Howard
401 Congress Ave., Suite 2100
Austin, TX 78701

**Jason Subotky Family Remainder Trust
c/o Winstead, P.C.
Attn: Andrew J. Schumacher and Laney Howard
401 Congress Ave., Suite 2100
Austin, TX 78701**

**Maven Creative
200 S Orange Ave. Suite 100
Orlando, FL 32801**

**Middesk, Inc.
85 2nd St., Suite 710
San Francisco, CA 94105**

**Outreach.io
333 Elliott Ave. W #500
Seattle, WA 98119**

**Perfect Plastic Printing Corporation
311 Kautz Rd
Saint Charles, IL 60174**

**Plaid Technologies, Inc.
1098 Harrison St
San Francisco, CA 94103**

**Seward & Kissell
One Battery Park Plaza
New York, NY 10004**

**Simplify Home Loans
1261 S 820 E #200
American Fork, UT 84003**

**Stephen Yacktman
c/o Winstead, P.C.
Attn: Andrew J. Schumacher and Laney Howard
401 Congress Ave., Suite 2100
Austin, TX 78701**

**Stephen Yacktman Family Remainder Trust
c/o Winstead, P.C.
Attn: Andrew J. Schumacher and Laney Howard
401 Congress Ave., Suite 2100
Austin, TX 78701**

**Troutman Pepper Hamilton Sanders LLP
600 Peachtree Street NE, Suite 3000
Atlanta, GA 30308**

**Vervent, Inc.
P.O. Box 911007
San Diego, CA 92191**